

Helping Your Parents with the Next Chapter?

Before you make any big decisions, start here!

You're not alone. As a Seniors Real Estate Specialist (SRES®) and someone going through this journey with my own mother, I understand the emotions, the questions, and tough decisions ahead, that's why I created this handout:

✦ NEXT STEPS :

- Understand Their Equity: Figure out how much their home is worth and how much equity they've built. It is a key number to help decide the next step.
- Discuss the Best Path Forward: Downsize? Move closer to family? Aging-in-place? Look at realistic solutions.
- Get Trusted Support Every Step of the Way: From vendors, to movers, to attorneys and senior care advisors, It will help tremendously.
- Start the hard Conversation: Starting this conversation about the next chapter of their lives needs to be done with support, compassion and confidence.



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