

Harmony Builder Market Brief

October 2026 · Springbank, Rocky View County · Sales Oct 20, 2025 – Oct 19, 2026 (12 months); active listings as of Oct 19, 2026

THREE THINGS BUILDERS SHOULD KNOW THIS MONTH

- **Supply is high.** Harmony has about **6.3 months of supply** (44 active listings against 84 sales in 12 months), compared with just under 4 for Calgary overall (CREB®, Sept 2026). Buyers have choice, so price and presentation decide who sells.
- **Resale is the real competition for detached – front garage product.** Resale homes sold in a median **19 days**; new homes took **66 days**. Resale also sold at a higher price per sq ft.
- **Bungalow / villa is in short supply.** 6 sold in the past year and only 1 is listed now, about **2.0 months of supply**.

Community snapshot

84 SALES (12 MONTHS) 14 in the last 90 days	\$838,972 MEDIAN SOLD PRICE all product types	\$384 MEDIAN \$/SQ FT above-grade, RMS
51 MEDIAN DAYS ON MARKET new 67 · resale 32	98.1% SALE-TO-LIST RATIO sold ÷ final list price	6.3 MONTHS OF SUPPLY 44 active · Calgary just under 4

New build vs resale

Segment	Sales	Median price	Median \$/sf	Median DOM	Sale-to-list	Active now
New build (never occupied)	44	\$731,250	\$364	67	98.0%	20
Resale (built 2015 or later)	40	\$1,002,450	\$440	32	98.1%	24
Difference (new vs resale)	—	–\$271,200	–\$76	+35 days	–0.1 pts	—

New and resale homes differ in size and finish (median 2,375 sq ft resale vs 1,907 sq ft new). Resale here means homes built in 2015 or later, the homes buyers compare a new build to. Compare \$/sq ft and days on market, not the overall median price.

By product type

Product	Sales (new / resale)	Median price	Median \$/sf	Median DOM (new / resale)	Sale-to-list	Active	Months of supply
Townhome / row	19 (14 / 5)	\$675,000	\$379	68 / 33	97.8%	13	8.2
Semi-detached / duplex	12 (10 / 2)	\$647,500	\$362	58 / —	98.2%	3	3.0
Detached – laned	21 (11 / 10)	\$856,500	\$379	74 / 48	98.8%	16	9.1
Detached – front garage	26 (8 / 18)	\$1,061,250	\$433	66 / 19	97.6%	11	5.1
Bungalow / villa	6 (1 / 5)	\$949,900	\$674	— / 26	99.8%	1	2.0

Months of supply = active listings ÷ average monthly sales over 12 months. Laned = rear lane / detached garage; front garage = attached front-drive garage.

Where buyers are buying

Price band (sold price)	Sales (12 mo)	Share of sales	Active now	Months of supply	Median DOM	Market read
Under \$700K	24	29%	13	6.5	65	Buyer's
\$700K–\$799K	9	11%	8	10.7	127	Buyer's – heavy
\$800K–\$899K	20	24%	5	3.0	66	Balanced
\$900K–\$999K	9	11%	6	8.0	42	Buyer's
\$1M–\$1.09M	7	8%	2	3.4	57	Balanced
\$1.1M–\$1.19M	2	2%	2	12.0	90	Buyer's – heavy
\$1.2M–\$1.29M	1	1%	2	24.0	13	Buyer's – heavy
\$1.3M+	12	14%	6	6.0	19	Buyer's

Market read: under 2.5 months of supply = seller's, 2.5–5 = balanced, over 5 = buyer's. Active listings are banded by asking price.

Spec competition right now

Product (new builds only)	Active	Median asking price	Median asking \$/sf	0–30 days	31–60	61–90	90+ days
Townhome / row	9	\$661,900	\$376	2	3	0	4
Semi-detached / duplex	2	\$551,850	\$333	0	1	0	1
Detached – laned	5	\$824,999	\$371	1	0	1	3
Detached – front garage	4	\$724,900	\$326	4	0	0	0
Total	20			7	4	1	8

Days on market is for the current listing. Relisted homes may have been on the market longer. Over the past 12 months, 36 new-build listings in Harmony expired, were withdrawn or were cancelled without selling (some were relisted).

The bigger picture

Measure	Harmony	City of Calgary (CREB®)	What it tells you
Months of supply – all homes	6.3	just under 4	Buyers here have more choice than citywide
Months of supply – detached	6.3	≈ 3.3	Buyers here have more choice than citywide
Months of supply – row/town	8.2	≈ 4.4	Buyers here have more choice than citywide
Benchmark price – detached	median sold \$932,000*	\$739,400 (–1.0% y/y)	Prices citywide are flat to slightly down
Benchmark price – row	median sold \$675,000*	\$412,400 (–5.5% y/y)	Row is the weakest segment citywide
Total sales, September 2026	—	1,650 (–3.8% y/y)	The market is slower than last year, not frozen

*Harmony figures are TNT's medians from Pillar 9™ MLS® sales. CREB® benchmark prices use the MLS® Home Price Index and are a different measure. Don't compare them as like for like. Harmony is outside Calgary; city figures are shown as the reference market most buyers also shop.

What this means for builders

PRICING

New detached – laned specs are asking about **\$371/sq ft**, in line with the **\$379/sq ft** new homes have sold for. Pricing is not the main obstacle here; presentation and incentives decide which spec sells first.

RESALE COMPETITION

Resale detached – front garage homes are selling in about 19 days against 66 for new. Show buyers what new adds: warranty, energy efficiency, GST rebate eligibility for first-time buyers, and finishes they can still choose.

PRODUCT

Bungalow / villa is the tightest product. 6 sold in 12 months with 1 listed now (2.0 months of supply). If your plans include bungalow product, now is a good time to bring one to market.

DETACHED – LANED SUPPLY

Detached – laned has **9.1 months of supply**: 16 listed against 21 sales in a year. Specs in this product need a sharper price, a finished basement or a stronger incentive to stand out.

THE \$700K–\$799K BAND

The \$700K–\$799K band has **11 months of supply**: 8 homes for sale against 9 sales in a year. Specs priced here compete hardest; price toward the band below or add value buyers can see.

Your builder specialist

Cam Johnson founded and ran a construction company working on building and land development projects before he moved into real estate. He looks at a spec the way a builder does: the product, the lot, what it costs to carry and what it will take to move it. That's why this brief is built around the numbers builders use, not the ones buyers see. Cam works one-on-one with builders on spec pricing, MLS® marketing, showings and weekly feedback, and our team can sell a move-up buyer's current home on a coordinated timeline so their new-home purchase doesn't stall.

Have a spec that's been sitting, or building in another community? Let's talk.

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Every community we track, updated monthly: tntrealestatepros.com/builder-market-updates

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Sources & notes. Community data: Pillar 9™ MLS® System, residential listings in the Harmony subdivision, Rocky View County, sold Oct 20, 2025 – Oct 19, 2026, plus active and pending listings as of Oct 19, 2026; homes built 2015 or later; compiled and analyzed by TNT Real Estate Pros. City figures: CREB® September 2026 monthly statistics. New-build = listed as new, never occupied. Builder sales not listed on the MLS® System are not included, so new-home sales are understated. Figures are aggregated and no individual property is identified. Segments with fewer than 3 sales are not shown. Information deemed reliable but not guaranteed. Not intended to solicit properties already listed for sale. The trademarks MLS®, Multiple Listing Service® and the associated logos are owned by The Canadian Real Estate Association (CREA) and identify the quality of services provided by real estate professionals who are members of CREA.